

## Corporate Profile

Buy Private \*Sell Public\* Capture the Difference



### Security Structures, Inc.

871 Thornton Pkwy #301

Thornton, CO 80229

Tel: **888.573.1117**, Fax: 888.977.0010

### An Experienced Leadership Team

[info@securitystructures.com](mailto:info@securitystructures.com)

[www.securitystructures.com](http://www.securitystructures.com)

### Funding Sought:

\$125M Common Stock Offering

### Use of Proceeds (subject to change):

- ~ 15% Fees, commission and funding x
- ~ 10% Operating Expenses
- ~ 75% Working Capital

### Revenue Forecast:

- 2018: negligible if any
- 2019: \$40M - \$63M
- 2020: \$112M - \$135M
- 2021: \$230M – 289M
- 2022: \$415M – 549+M

Dividend unspecified

### Development Stage & Industry:

Pre-Construction / Pre-Funding  
US Luxury Bunker Homes, Ultra Secure  
Private Living Facilities

### Competitive Advantages:

- Market Expertise: US geo PM, L-T Cap Allocation, Innovative Construction Tech
- Security Builders: Prop & Security Assess & Design, Exp Labor & Mat Sourcing
- First-to-market: SSI is focused on post funding capital formation strategy

### Key Executives:

- Michael Sheredy, CEO
- David Peterson, COO
- Joel Paine, CLO
- James Jackson, CCO
- Heath Sharbono, CSO
- Ben Shotzberger, CPO
- Bill McMaster, CIO
- Paul Moore, CFO

### Activity to Date:

Completion of extensive due diligence, management organization, cultivation of I.P., design/concept origination, financial plan and projection completion, offering doc introduction and solicitation start (4/13).

**Security Structures, Inc's mission is to be the pre-eminent builder of Security Structures™. Planning/building secured luxury homes as turnkey properties geared toward wealthy individuals. Long term physical protection of persons that are insightful and protective. Luxury Bunker Home Builder.**

### Problem/Opportunity

It is our leadership in the Luxury Bunker Home market that will bring actual safety and security to everyday living. True physical safety in today's world is scarce. Very few including some government officials have a safe place.

### Solution/Service

We are leaders redefining the US New Housing Market. We have a clear and comprehensive approach to solving a gap in physical security in the residential sector. Tap a new market by building ultra secure dwellings.

### Macro Residential Construction Industry Factors

In 2017, there were 608,000 newly constructed homes with sales worth over \$200 billion. The market for general security products was nearly \$35 billion in 2016. From Artificial Intelligence to WW pandemics, WW disruption is guaranteed. Approximately 30 million people can afford our luxury Bunker Homes™ in the US alone. SSI believes our direct market starts in the \$billions. Source: National Association of Realtors, NAHB & IRS.

### Competitive Landscape for Bunker Building

The developments SSI are proposing are not being offered by other companies the way we prescribe. There are companies offering their services and building general bunkers. Our focus is building luxury properties in secure areas, that flow throughout, as turnkey, and available to any purchaser. Most companies do not have the basis, brand or vision to execute such a strategy for Security Structures™, Luxury Bunkers™ or Bunker Homes™. More competition would create more value for SSI to further validate our vision by bringing more attention to a new industry.

### Business Model

Security Structures, Inc. is a plan, build and sell revenue model that profits on the difference between the costs to fully develop properties and the sale price of the property. SSI expects to achieve higher sales price per sqft with average building costs. The growth of our business is expected to be substantially higher than a typical developer for multiple reasons. Our position is uniquely conceived with outsized growth and return potential for shareholders.

### Execution plan

Security Structures intends to provide full security assessments of land in mountainous and other key predetermined geo areas (New England, Colorado & California to start), build and grow a local and roving construction force, source and MfG materials, build the structures and sell thru RE Brokers, +++.

### Five Reasons to Invest in Security Structures, Inc., NOW...!

1. The train is leaving the station and we will be closed to new investors soon.
2. Seasoned management team, advisors, and directors that have extensive experience in all aspects of our markets and will hire the best employees.
3. SSI is at the forefront of changing what people think of when they think of housing. It's always best to invest with the leader in any field.
4. Per dollar equity return is set to outpace most any other investment other than A.I. starts or other rare investments. 10+, future dividend.
5. Defined liquidity path with 2021-2022 IPL (Initial Public Listing) – no extended-term lock-up for investors in a private company.